

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE MIDDLE DISTRICT OF TENNESSEE
NASHVILLE DIVISION**

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| IN RE: |) | |
| |) | |
| THE MEADOWS INDEMNITY |) | Case No. 09-08706 |
| COMPANY LIMITED, |) | Chapter 15 |
| Debtor in a Foreign Proceeding. |) | Judge Lundin |

THE DEADLINE FOR FILING A TIMELY RESPONSE IS: August 24, 2009
IF A RESPONSE IS TIMELY FILED, THE HEARING WILL BE: September 8, 2009, at 9:00
a.m., in Courtroom Two, 2nd Floor, Customs House, 701 Broadway, Nashville, Tennessee
37203.

NOTICE OF FILING AND HEARING ON PETITION
UNDER CHAPTER 15 OF THE UNITED STATES BANKRUPTCY CODE

PLEASE TAKE NOTICE that on July 31, 2009, David K. Morgan, in his capacity as the putative foreign representative (the "Petitioner") of The Meadows Indemnity Company Limited ("Meadows Indemnity") filed the Voluntary Petition under Chapter 15 for Recognition of a Foreign Main Proceeding and Permanent Injunctive and Other Relief in Aid Thereof (the "Chapter 15 Petition") pursuant to Chapter 15 of Title 11 of the United States Code, 11 U.S.C. §§ 101 – 1531 (the "Bankruptcy Code"), with the United States Bankruptcy Court for the Middle District of Tennessee (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that, among other things, the Chapter 15 Petition seeks entry of an order granting recognition of Meadows Indemnity's ongoing proceeding in the United Kingdom under Part 26 of the Companies Act 2006 of Great Britain as a "foreign main proceeding" as such term is defined and used in Chapter 15 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Chapter 15 Petition also seeks a permanent injunction and other relief.

PLEASE TAKE FURTHER NOTICE THAT YOUR RIGHTS MAY BE AFFECTED. If you do not want the court to grant the relief requested in the Chapter 15 Petition, including, without limitation recognition of the foreign main proceeding and a permanent injunction, or if you want the court to consider your views on the Chapter 15 Petition, then on or before **August 24, 2009**, you or your attorney must:

1. File with the court your written response or objection explaining your position. **PLEASE NOTE: THE BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE REQUIRES ELECTRONIC FILING. ANY RESPONSE OR OBJECTION YOU WISH TO FILE MUST BE SUBMITTED ELECTRONICALLY. TO FILE ELECTRONICALLY, YOU OR YOUR ATTORNEY MUST GO TO THE COURT WEBSITE AND FOLLOW THE INSTRUCTIONS AT <https://ecf.tnmb.uscourts.gov>.**

2. **Your response must state that the deadline for filing responses is August 24, 2009, the date of the scheduled hearing is September 8, 2009, and that you are responding to the Chapter 15 Petition.**
3. You must serve your response or objection by electronic service through the Electronic Filing system described above. You must also mail a copy of your response or objection to any party in interest required to receive notice under the applicable rules of Court that does not receive electronic notice.

If a timely response is filed, the hearing will be held at the time and place indicated above. **THERE WILL BE NO FURTHER NOTICE OF THE HEARING DATE.** You may check whether a timely response has been filed by calling the Clerk's office at 615-736-5584 or viewing the case on the Court's web site at <www.tnmb.uscourts.gov>.

If you or your attorney do not take these steps, the court may decide that you do not oppose the relief sought in the Chapter 15 Petition and may enter an order granting that relief. No further notice or service of an order granting the requested relief will be given.

Copies of the Chapter 15 Petition and all accompanying documentation are available through the Bankruptcy Court's electronic case filing system, which can be accessed from the Bankruptcy Court's website at www.tnmb.uscourts.gov (PACER login and password are required to retrieve a document), or upon written request to Petitioner's U.S. counsel (including by facsimile or email) addressed to:

HARWELL HOWARD HYNE GABBERT & MANNER, P.C.
315 Deaderick Street, Suite 1800
Nashville, TN 37238-1800
Telephone: 615-256-0500
Facsimile: 615-251-1058
Attn: Cindy B. Duck, Paralegal
Tammie S. Wills, Paralegal
cbd@h3gm.com
tsw@h3gm.com

Date: August 4, 2009

Signature: /s/ Barbara D. Holmes
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